LUZON MANILA TAGAYTAY CITY LAGUNA/CAVITE AKLAN THE P ANDANAC DAVAC **THE PHILIPPINES: ASIA'S STRONG MAN**

-Bloomberg

PROXIMITY OF THE PHILIPPINES



COUNTRY PROFILE:

LUZON

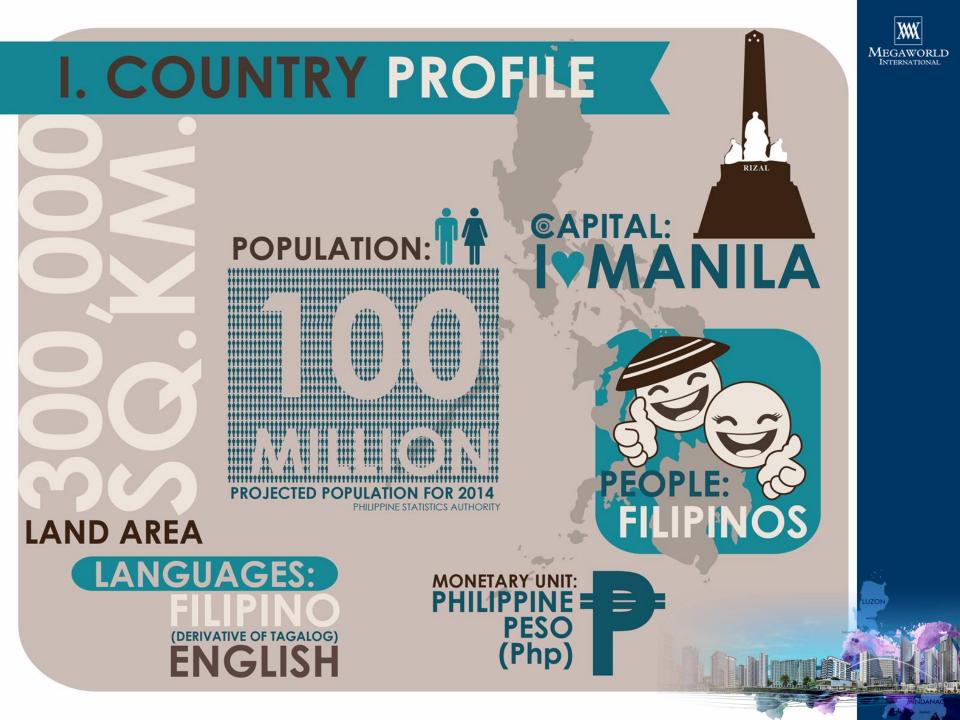
MANILA

LAGUNA/CAVITE

AKLAN

DAVAC

TAGAYTAY CITY





II. MACROECONOMIC OVERVIEW

THE PHILIPPINES CONTINUES TO BECOME ONE OF THE FASTEST GROWING ECONOMIES IN ASIA

Moody's

STANDARD &POOR'S

FitchRatings

THE PHILIPPINES WAS AWARDED INVESTMENT GRADE BY 3 OF THE BIGGEST

CREDIT RATING AGENCIES IN THE WORLD WITH OUTLOOK RATED "STABLE".

NET FOREIGN DIRECT INVESTMENTS USD4.5% JAN.SEPT.2015

G

THIRD QUARTER 2015

PHILIPPINES ANNUAL IN DEC. 2015 FROM IN DEC. 2015 FROM IN NOV. 201 FOR 2015, THE COUNT CENTRAL BANK TARGE INFLATION AT 2-4 SOURCE: NATIONAL STATISTICS OFFICE

-

CASH REMITTANCES FROM OVERSEAS FILIPINOS USD20.6BJAN-OCT UP BY 3.67% FROM SAME PERIOD LAST YEAR





III. PHILIPPINE PROPERTY MARKET OVERVIEW



RENTAL RATES, CAPITAL VALUES AND LAND VALUES DUE TO THE SUSTAINABLE GROWTH OF THE ECONOMY OUT OF 100 GLOBAL

2015 THOLONS INTERNATIONAL TOP 100 OUTSOURCING DESTINATIONS REPORT

CEBU





IV. GLOBAL RECOGNITION EASE **89 COUNTRIES**) OF DOING **BUSINESS REPORT** ₿2016 **WORLD BANK** WØRLD ECØNOMIC GLOBAL **0 COUNTRIES** COMPETITIVENESS REPORT FQRUM ▼ 2015-2016 INDEX OF 84 COUNTRIES) E ECONOMIC The FREEDOM Heritage Foundation

2015



PHILIPPINES: AWARDS/CITATIONS

- Destination of the Year 2014 25TH Annual TTG Travel Awards
- Top 20 Destinations for 2014 The Telegraph
- **Rising Star in Tourism 2013** World Economic Forum
- Hottest Travel Destinations of 2013 Travel and Leisure
- Top 10 Hottest New Travel Destinations for 2013

 Conde Nest Traveller
- Most Romantic Destination Shanghai Morning Post
- Most Tourist-Friendly Country Top 10 of Asia
- 10 Most Googled Destination CNN







- The real estate arm of AGI (Alliance Global Group Inc.) – one of the Philippines' largest conglomerates led by Chairman and President Dr. Andrew L. Tan.
- The leading property developer in the Philippines primarily engaged in the development of large-scale planned communities who pioneered the LIVE-WORK-PLAY development (mixed-use communities also known as <u>Townships</u>).



- Current land bank consists of real estate that it has acquired in prime locations in the Philippines such as Makati, Quezon City, Iloilo, Cebu and Davao City.
- Was named as the country's top residential condominium developer (CBRE, January-2012).
- Corners the biggest share in condo market with 21% making it as the Philippines' top residential condominium developer for over a decade (Jones Lang LaSalle, Feb-2013).

- Was also cited as the country's No. 1 office space provider and landlord in Metro Manila with 16.7% market share (Jones Lang LaSalle, Feb-2013).
- With 25 years of operational track record.
- 100% completion rate since inception.
- Completed more than 320 residential, office buildings and hotels covering 5.6 million sq. m. of total area.



- **20** Township developments in Metro Manila, Cebu, Iloilo, Davao, Boracay, Bacolod and Pampanga
- 4,044 hectares of land bank
- 342 Completed residential and office buildings totaling 6.4M sq. m.
- 27 Buildings in Makati Central Business District
- 75,000+ Condominium residents
- 6 PEZA-Accredited Cyberparks
- 712,000 sq. m. of office space
- 126 companies in 31 office buildings
- 304,000 sq. m. of commercial and retail space
- 1,500 commercial and retail partners

185 Residential, office and hotel projects under development totaling 5 sq. m.





LUZON MANILA TAGAYTAY CITY LAGUNA/CAVITE AKLAN DANAC DAVAC CONDOTEL (CONDOMINIUM HOTEL)



It is a **"WORRY-FREE"** investment because the hotel operator manages:

- leasing of the hotel rooms/ units;
- maintenance, refurbishment and improvement of the units;
- operating expenses, real property taxes, association dues, common area charges, utilities, insurance and other related expenses.

WHY INVEST IN CEBU CITY

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• It is often called the "Queen City of the South"



- Ranked 2nd for the INFRASTRUCTURE PILLAR Awards (for highly Urbanized City Category) in the 3rd Regional Competitiveness Summit of the National Competitiveness Council);
- Ranked 3rd overall Most Competitive Highly-Urbanized City (out of 142 cities) in the 3rd Regional Competitiveness Summit of the National Competitiveness Council);
- It is the **Philippines' main domestic shipping port** and is home to about 80% of the country's domestic shipping companies.

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IMAGES OF CEBU CITY





Magellan's Cross



Fuente Osmeña



Provincial Capitol

HOW TO GET THERE: CEBU

MEGAWORLD INTERNATIONAL

- Daily flights to Cebu via the Mactan-Cebu International Airport from key cities in the country.
- Hong Kong (2 hrs. 37 min.)
- Singapore (3 hrs. 30 min.)
- Narita (4 hrs. 34 min.)
- Incheon (4 hrs. 15 min.)
- Manila to Cebu (1 hr. 15 min.)



• The Cebu City Port service the inter-island sea vessels on the Cebu-Manila-Cebu route from the different major cities in Visayas and Mindanao.

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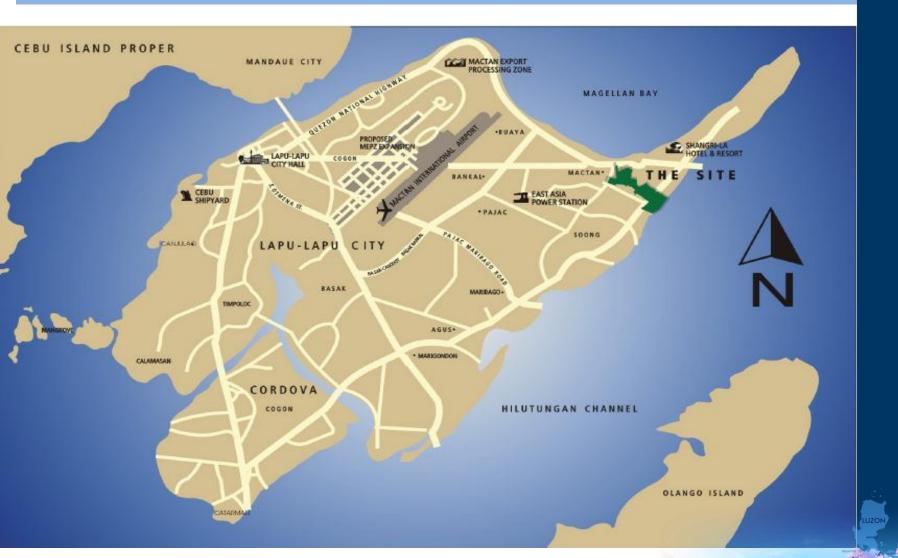
LOCATION MAP

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LOCATION MAP





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BUILDING FACADE

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BUILDING FACADE





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BUILDING FACADE





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SITE DEVELOPMENT PLAN

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SITE DEVELOPMENT PLAN





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SITE DEVELOPMENT PLAN





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TYPICAL FLOOR PLAN

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2 280



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MEGAWORLD INTERNATIONAL

20.200



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20.20.00



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2 2 2 2



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SAVOY

EXEC. SUITE A= 46.00 M²

17TH FLOOR = UNITS 1722,1727,1728,1733 18TH FLOOR = UNITS 1822,1827,1828,1833

All units are furnished with the furniture and appliances completely listed in the contract. Any other furniture, finture, ornament or detail that may be inflected in the plans has been indicated therein for illustration purposes only and is not included in the calls. The celling price is established principally on a per unit basis and not on the basis of unit measurement or dimension. Sizes and location of structural elements and utility plac chases are subject to charge and may after from actual deliverable condition.

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UNIT FEATURES:

- Bedroom with queen-size bed, bedding, linens & pillows
- Dresser, night table with lamp
- Wall-mounted LCD TV
- Desk and chair
- Living area with sofa and coffee table
- Mini-bar
- Safety deposit box

UNIT FINISHES

- Ceramic plank flooring
- Carpeted flooring at the sleeping area within bedroom
- Homogenous tile at the living area
- Ceramic tiles for Toilet & Bath





HOTEL HOTEL HACTAN NEWTOWN EXEC. SUITE

A= 46.50 M²

3RD FLOOR = UNIT 306

All wits are flaminized with the furniture and appliances completely listed in the contract. Any other furniture, finiture, conserver or detail their may be reflected in the plans has been indicated themain for Eutration purposes only and is not holdwide in the sale. The salling price is established principally on a per unit basis and not on the basis of unit measurement or dimension. Sizes and location of structure is elements and utility pipe chases are subject to charge and may offer from actual deliverable condition.

UNIT FEATURES:

- Bedroom with queen-size bed, bedding, linens & pillows
- Dresser, night table with lamp
- Wall-mounted LCD TV
- Desk and chair
- Living area with sofa and coffee table
- Mini-bar
- Safety deposit box

UNIT FINISHES

- Ceramic plank flooring
- Carpeted flooring at the sleeping area within bedroom
- Homogenous tile at the living area
- Ceramic tiles for Toilet & Bath

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EXEC. SUITE A= 47.00 M²

17TH FLOOR = UNITS 1734 18TH FLOOR = UNITS 1834

All units are famished with the furniture and appliances completely listed in the contract. Any other furniture, forture, ornament or detail that may be reflected in the plass has been indicated therein for fluctuation purposes only and is not included in the sale. The setting price is established principally on a per unit basis and not on the basis of unit measurement or thereason. Speak and location of instructural elements and utility pipe charses are subject to change and may define from actual deliverable complian.

UNIT FEATURES:

- Bedroom with queen-size bed, bedding, linens & pillows
- Dresser, night table with lamp
- Wall-mounted LCD TV
- Desk and chair
- Living area with sofa and coffee table
- Mini-bar
- Safety deposit box

UNIT FINISHES

- Ceramic plank flooring
- Carpeted flooring at the sleeping area within bedroom
- Homogenous tile at the living area
- Ceramic tiles for Toilet & Bath

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HOTEL HACTAN NEWTOWN EXEC. SUITE A= 47.00 M² 4TH FLOOR = UNIT 420 5TH FLOOR = UNIT 520 6TH FLOOR = UNIT 620 7TH FLOOR = UNIT 720 8TH FLOOR = UNIT 820 9TH FLOOR = UNIT 920 10TH FLOOR = UNIT 1020 11TH FLOOR = UNIT 1120 12TH FLOOR = UNIT 1220 14TH FLOOR = UNIT 1420 15TH FLOOR = UNIT 1520 16TH FLOOR = UNIT 1620 17TH FLOOR = UNIT 1720 18TH FLOOR = UNIT 1820

All units are turnished whit the hermitises and appliances complements leade in the contract, two other "Unitarian, totawa, contract and the entitlement of the dottern been indicated traven for distantiance purposes only and a not included in the case. The entities grades is established antecapity via a per writ dools not next an the basis of writ measurement an elimensism. Since and locations of since and anticipation of the provided travel with the basis of writ measurement an elimensism. Since and locations of since and anticipation of the provided travel and the basis of writ measurement and dimensional elimension.

UNIT FEATURES:

- Bedroom with queen-size bed, bedding, linens & pillows
- Dresser, night table with lamp
- Wall-mounted LCD TV
- Desk and chair
- Living area with sofa and coffee table
- Mini-bar
- Safety deposit box

UNIT FINISHES

- Ceramic plank flooring
- Carpeted flooring at the sleeping area within bedroom
- Homogenous tile at the living area
- Ceramic tiles for Toilet & Bath

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(ii) exits are functioned with the functions and applications completely faced in the context. Any other function, Extended on the context of the plane table indicated in the context of the plane table indicated in the set of extended in the context of the plane. The setting process will be applied to be on our tables and non-our table tables are plane. The setting process will be table to be applied to the set of extended in the context of the plane. The setting process will be applied to the plane.

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UNIT FEATURES:

- Bedroom with queen-size bed, bedding, linens & pillows
- Dresser, night table with lamp
- Wall-mounted LCD TV
- Desk and chair
- Living area with sofa and coffee table
- Mini-bar
- Safety deposit box

UNIT FINISHES

- Ceramic plank flooring
- Carpeted flooring at the sleeping area within bedroom
- Homogenous tile at the living area
- Ceramic tiles for Toilet & Bath



UNIT LAYOUT (EXECUTIVE BEDROOM)





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MACTAN NEWTOWN

A= 27.40 M²

3RD FLOOR = UNIT 320 5TH FLOOR = UNITS 526,533 6TH FLOOR = UNITS 626,633 7TH FLOOR = UNITS 726,733

All usits are furnished with the furniture and appliances completely letted in the contract. Any other functions, indust, ornament or detail that may be reflected in the place has been induced therein for induction to provide any the induction of the set of the price is established principally on a per unit basis and not on the basis of unit measurement or dimension. Since and location of simulated enterets and utility agine checks are established and the principal end may affer from obtail definestable condition.

UNIT FEATURES:

- Sleeping area with two twin beds, bedding, linens & pillows
- Spacious toilet & bath
- Wall-mounted LCD TV
- Coffee table and reading chair
- Mini-bar
- Safety deposit box

UNIT FINISHES

- Ceramic plank flooring
- Ceramic tiles for Toilet & Bath



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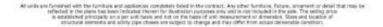


UNIT FEATURES:

- Sleeping area with queen-size bed, bedding, linens & pillows
- Night table with lamp
- Sofa, desk and chair
- Mini-bar
- Safety deposit box

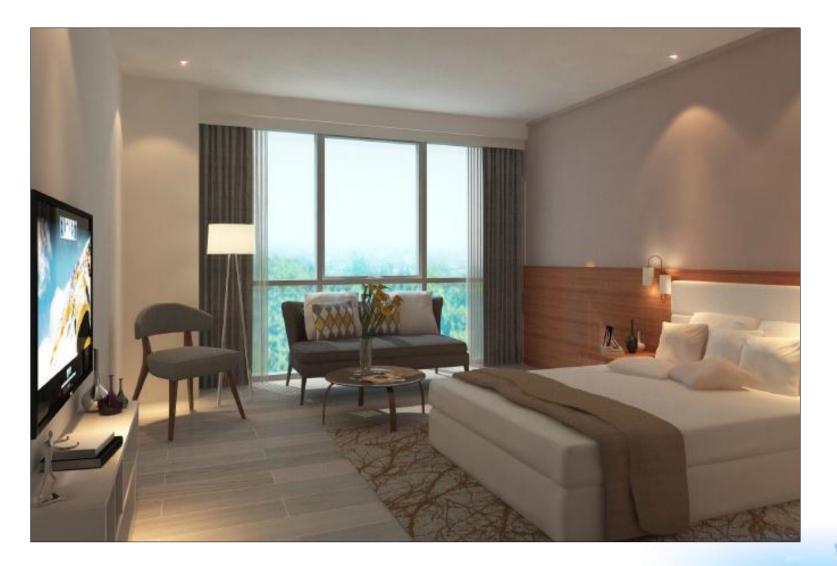
UNIT FINISHES

- Ceramic plank flooring
- Ceramic tiles for Toilet & Bath



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14TH FLOOR = UNITS 1402,1404,1408,1411,1415,1417,1428,1430,1432 15TH FLOOR = UNITS 1502,1504,1508,1511,1515,1517,1528,1530,1532 16TH FLOOR = UNITS 1602,1604,1608,1611,1615,1617,1628,1630,1632 17TH FLOOR = UNITS 1702.1704.1708.1711.1715.1717.1723.1732 18TH FLOOR = UNITS 1802,1804,1808,1811,1815,1817,1823,1832

All units are fulnished with the furniture and appliances completely liable in the contract. Any other furniture, forsize, orhowent to detail that may be Recool in the plane has been indicated therein for illustration surgeree only and is not included in the sele. The selling price is instabilished principally on a per unit apple and not on the base of unit measurement or dimension. Second exactly of characterize elements and safety per unless and ready on the haspe and many offer from characterize condition.

- Carpeted flooring at the sleeping area
- Ceramic tiles for Toilet & bath

Ceramic plank flooring

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UNIT FFATURES:

- Sleeping area with queen-size bed, bedding, linens and pillows
- Night table with lamp
- Wall-mounted LCD TV
- Sofa, desk and chair
- Mini-bar

UNIT FINISHES

Safety deposit box •



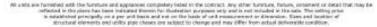


UNIT FEATURES:

- Sleeping area with queen-size bed, bedding, linens and pillows
- Night table with lamp
- Wall-mounted LCD TV
- Sofa, desk and chair
- Mini-bar
- Safety deposit box

UNIT FINISHES

- Ceramic plank flooring
- Carpeted flooring at the sleeping area
- Ceramic tiles for Toilet & bath



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QUEEN SUITE

 3RD FLOOR =
 UNITS 312

 4TH FLOOR =
 UNITS 426,433

 8TH FLOOR =
 UNITS 926,933

 9TH FLOOR =
 UNITS 926,933

 10TH FLOOR =
 UNITS 1026,1033

 12TH FLOOR =
 UNITS 1126,1133

 12TH FLOOR =
 UNITS 1126,1133

 14TH FLOOR =
 UNITS 1126,1133

 15TH FLOOR =
 UNITS 1226,1533

 16TH FLOOR =
 UNITS 1526,1533

 17TH FLOOR =
 UNITS 1725,1730

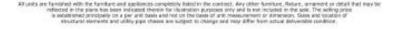
 18TH FLOOR =
 UNITS 1225,1830

UNIT FEATURES:

- Sleeping area with queen-size bed, bedding, linens and pillows
- Night table with lamp
- Wall-mounted LCD TV
- Sofa, desk and chair
- Mini-bar
- Safety deposit box

UNIT FINISHES

- Ceramic plank flooring
- Carpeted flooring at the sleeping area
- Ceramic tiles for Toilet & bath



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3RD FLOOR = UNITS 302 304 307 308 309 310 311 314 316 318 321 322 323 324 32 4TH FLOOR = UNITS 403,405,407,409,410,412,416,418,421,422,423,424,425,427,429,431,434,435,436, **STH FLOOR =** UNITS 503,505,507,509,510,512,516,518,521,522,523,524,525,527,529,531,534,535,536,537,530 6TH FLOOR = 7TH FLOOR = 8TH FLOOR = 9TH FLOOR = **10TH FLOOR =** 1003.1005.1007.1009.1010.1012.1016.1018.1021.1022.1023.1024.1025.1027.1029.1031 1034,1035,1036.1037,1038 11TH FLOOR = 1103,1105,1107,1109,1110,1112,1116,1118,1121,1122,1123,1124,1125,1127,1129,1131, 135,1136.1137,1138 1134 12TH FLOOR = UNITS 1203,1205,1207,1209,1210,1212,1216,1218,1221,1222,1223,1224,1225,1227,1229,1231, 1234,1235,1236,1237,1238 14TH FLOOR = 1403.1405.1407.1409.1410.1412.1416.1418.1421.1422.1423.1424.1425.1427.1429.1431. 1434,1435,1436.1437,1438 15TH FLOOR = UNITS 1503,1505,1507,1509,1510,1512,1516,1518,1521,1522,1523,1524,1525,1527,1529,1531, 1534,1535,1536,1537,1538 16TH FLOOR = UNITS 1603,1605,1607,1609,1610,1612,1616,1618,1621,1622,1623,1624,1625,1627,1629,1631, 1634, 1635, 1636, 1637, 1638 17TH FLOOR = UNITS 1703,1705,1707,1709,1710,1712,1716,1718,1721,1724,1726,1729,1731 18TH FLOOR = UNITS 1803, 1805, 1807, 1809, 1810, 1812, 1816, 1818, 1821, 1824, 1826, 1829, 1831 All antice are furnished with the facilitary and application completely instead in the condition. Any other familiary, heave, included and that that they be inflected in the plane has been indicated therein for illustration purposes only and is not included in the cole. The selfing proce statisticated presignations a per-cert basis and not certific basis of certification-review or elevenance. Spes and location altractional elevents and cellsta pape chains are subject to change and may effect from establishmentative constitutes.

UNIT FEATURES:

- Sleeping area with two twin bed, bedding, linens and pillows
- Night table with lamp
- Wall-mounted LCD TV
- Coffee table and reading chair
- Mini bar
- Safety deposit box

UNIT FINISHES

- Ceramic plank flooring
- Carpeted flooring at the sleeping area
- Ceramic tiles for toilet and bath









NACTAR NEWTOWN

TWIN SUITE A= 24.50 M²

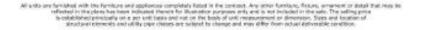
3RD FLOOR =	UNIT 326
4TH FLOOR =	UNIT 439
5TH FLOOR =	UNIT 539
6TH FLOOR =	UNIT 639
7TH FLOOR =	UNIT 739
8TH FLOOR =	UNIT 839
9TH FLOOR =	UNIT 939
10TH FLOOR =	UNIT 1039
11TH FLOOR =	UNIT 1139
12TH FLOOR =	UNIT 1239
14TH FLOOR =	UNIT 1439
15TH FLOOR =	UNIT 1539
16TH FLOOR =	UNIT 1639

UNIT FEATURES:

- Sleeping area with two twin bed, bedding, linens and pillows
- Night table with lamp
- Wall-mounted LCD TV
- Coffee table and reading chair
- Mini bar
- Safety deposit box

UNIT FINISHES

- Ceramic plank flooring
- Carpeted flooring at the sleeping area
- Ceramic tiles for toilet and bath



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AMENITIES

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- Swimming Pool
- Sun bathing lounge
- Pool bar
- Children's pool
- Herb/flower garden
- Fitness center
- Male/female shower and changing rooms with toilets

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DEVELOPMENT FEATURES & HIGHLIGHTS

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DEVELOPMENT FEATURES & HIGHLIGHTS

STANDARD GUEST ROOM FEATURES

- Modular closet
- Hair dryer and bathrobe
- Entrance panel door with viewer
- Individual temperature control
- Multi-function telephone system
- Data port for computer/fax modems
- Cable TV lines
- Wi-Fi internet access
- Hot and cold water lines in toilet and bath
- Toilet and bath with mechanical ventilation
- Connecting door in selected rooms
- Centralized airconditioning system
- Individual CCT

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MEGAWORLD INTERNATIONAL

BUILDING FACILITIES AND SERVICES

- Four high-speed, interior-finished passenger elevators
- Two high-speed, service elevators for housekeeping
- Security command center for 24-hour monitoring
- CCTV monitoring in selected areas
- Automatic heat/smoke detection and fire sprinkler system for all units
- Overhead tank and underground cistern for ample water supply
- 100% back-up power supply
- Back-of-the-house facilities per floor
- Laundry services
- PABX system
- Hotel key card security system
- Hotel operations and management by Prestige Hotels and Resort, Inc.

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DEVELOPMENT FEATURES & HIGHLIGHTS

- Grand entrance and drop-off points
- High ceiling lobby and lounge area
- Front desk reception
- Full-time concierge
- Coffee shop
- Business center
- Transport facilities
- Airport transfer
- Money changer
- Function rooms
- Wi-Fi internet access

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PROJECTED RETURN ON INVESTMENT



SAVOY HOTEL MACTAN NEWTOWN			
ROI (Return on Investment)			
	Р	PHP	USD*
Average Cost of Investment		PHP 7,155,000.00	USD 149,561.04
Average Area (sq.m.)	ſ	<u>(31.8)</u>	
Daily Rate		PHP 4,500.00	USD 94.06
Occupancy Rate	80%	PHP 3,600.00	USD 75.25
Less: Operational Cost	52%	-PHP 1,872.00	-USD 39.13
GOP bef Lessee Incentive	ľ	PHP 1,728.00	USD 36.12
Less: Lessee Incentive	8%	-PHP 138.24	-USD 2.89
Lease Payable to Investor	30.90%	PHP 1,589.76	USD 33.23
Annual Payable to Investor			
365 days less 30 days	Г	PHP 532,569.60	USD 11,132.31
ROI Net		<u>7.4%</u>	<u>7.4%</u>
Additional 30days - Free Stay (daily rate x 30days)		PHP 135,000.00	USD 2,821.91
ROI Net		<u>9.3%</u>	<u>9.3%</u>

*Exchange rate @ Php47.84/USD

- Please note that the above computations are based on estimates.
- Final price will be given upon submission of letter of intent for the condotel.
- Applicable conversation rate will be based on the date of payment clearing.
- Prices are subject to change without prior notice.













